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Happy New Year!

I hope all of you had an amazing Christmas, Hanukkah and Holiday! We almost made it through without a glitch, but that ungrateful flu that went around threw a little wrench in our plans! It caught my sister's entire house on Christmas Day which caused a change of venue. We still had a wonderful time as we were able to spend it with my 86 year old grandparents (and WWII vet – thank you Grandpa!). My son, Dillon, got enough musical instruments to start a garage band and led his Great Grandpa marching around the house. Again... and again... and again. Apparently Dillon doesn't quite understand what "quadruple bypass" means. I put a picture below as well as one I'm sure everyone can relate to: Dad and Grandpa spending more time untangling toys from boxes only to have to read pages of directions to put them together. Thank goodness for sweets and wine.



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I am also extremely thankful to have been lucky enough to welcome Julie Betchwars to our office in April of 2014. She is a dream to work with and will no doubt help us continue to take our financial planning to amazing places. Denise is still a pillar here and we couldn't do it without her. I couldn't ask for two better women to work with every day. I am happy our clients get to work with them, too!

The year of 2014 closes a chapter of financial volatility, with many parts of the world struggling to put the pieces of their economy back together. Thankfully, the holidays come toward the end of the year to remind all of us that while there is a lot of strife and struggle around the globe, it is what is in our homes that brings us meaning to life.

Happy New Year and I can't wait to see what Punxsutawney Phil has to say! If only he could predict when interest rates would rise...

